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Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 11<sup>th</sup> of April, 2011, I caused a copy of the following document:

STATEMENT OF OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS IN SUPPORT OF MOTION OF LEHMAN  
COMMERCIAL PAPER INC. PURSUANT TO SECTION 363 OF THE  
BANKRUPTCY CODE FOR AUTHORITY TO CONSENT TO ITS  
NON-DEBTOR AFFILIATE LEHMAN ALI INC. (I) ENTERING INTO  
COMMITMENT LETTER WITH INNKEEPERS USA TRUST; (II)  
SUPPORTING THE CHAPTER 11 PLAN OF CERTAIN AFFILIATES  
OF INNKEEPERS USA TRUST; AND (III) PARTICIPATING IN THE

AUCTION FOR CERTAIN OF THE ASSETS OF INNKEEPERS USA  
TRUST,

to be served upon the parties identified on Exhibit A attached hereto by  
electronic mail, to be served upon the parties listed on Exhibit B attached  
hereto by facsimile, and to be served upon the parties listed on Exhibit C  
attached hereto by FedEx for next business day delivery.

/s/ Charmaine M. Thomas

CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 12<sup>th</sup> day of April, 2011

/s/ Jason Hsu

Jason Hsu

Notary Public, State of New York

No. 01HS6212317

Qualified in New York County

Commission Expires Oct. 13, 2013

**Exhibit A**

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**Exhibit B**

INTERNAL REVENUE SERVICE  
Fax No.: (212) 436-1931

Tracy Hope Davis, Esq.  
Elisabetta G. Gasparini, Esq.  
Andrea B. Schwartz, Esq.  
OFFICE OF THE UNITED STATES TRUSTEE  
Fax No.: (212) 668-2255



**Exhibit C**

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Attn: Michael J. Sage, Esq. and Brian E. Greer, Esq., counsel to  
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